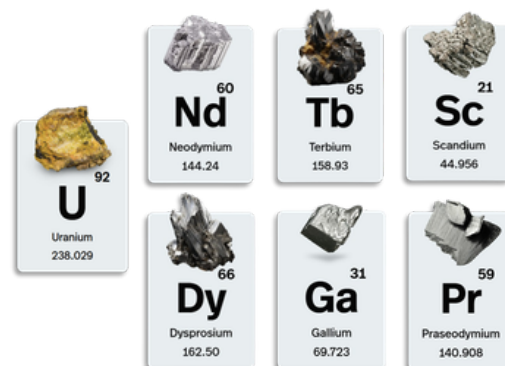


INVESTMENT HIGHLIGHTS

- Appia holds multiple advanced-stage rare earth element and uranium projects in Canada and Brazil.
- Exposure to magnet rare earth elements (“REE”) (NdPr, Dy, Tb) in monazite, ionic clay, and carbonatite, and clean-energy uranium (U_3O_8)
- Strategically and well positioned in the global critical minerals supply chain
- Large-scale land packages in proven mineral belts in mining-friendly jurisdictions
- Strong team with extensive REE + uranium exploration and capital markets experience



FLAGSHIP PROJECTS

OTHERSIDE URANIUM, SASKATCHEWAN, CANADA

Project Type: Uranium

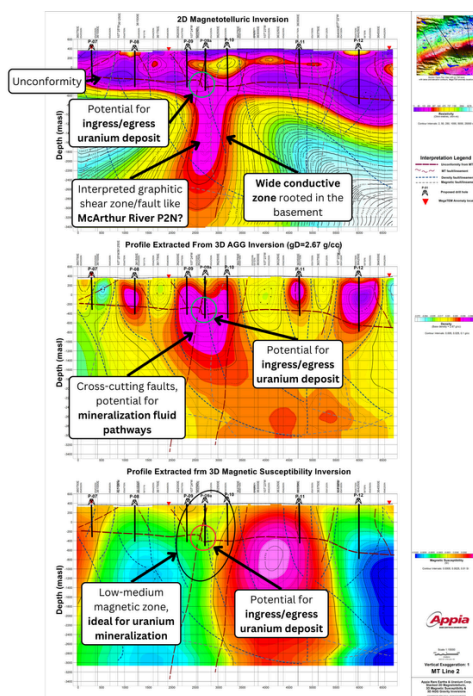
Stage: Exploration

Location: Northern Saskatchewan, Athabasca Basin

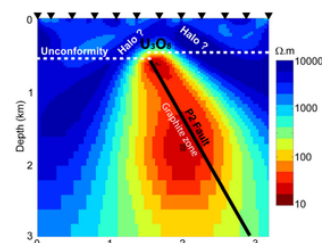
- Geophysical and structural features interpreted as analogous to characteristics associated with unconformity-related uranium systems, including Cameco’s McArthur River. ([June 29, 2026 NR](#))
- Deep basement conductor, unconformity offset, chimney-like sandstone indicators, and low magnetic response
- 100% owned, 20,443.95 hectare property

Recent Work: Gravity, magnetic, and MT geophysics

Planned Work: High-resolution MT surveying and 3D modelling to refine targets ahead of planned diamond drilling in 2027.

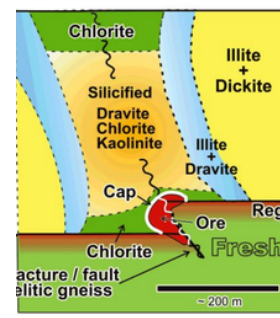


Appia Spartan MT Survey Data Results along Line 2



McArthur River AMT data showing uranium deposit (Tuncer et al., 2006)

Silicification egress type (e.g. McArthur River, Key Lake)



McArthur River egress-type deposit (Jefferson et al., 2007)

ALCES LAKE REE, SASKATCHEWAN, CANADA

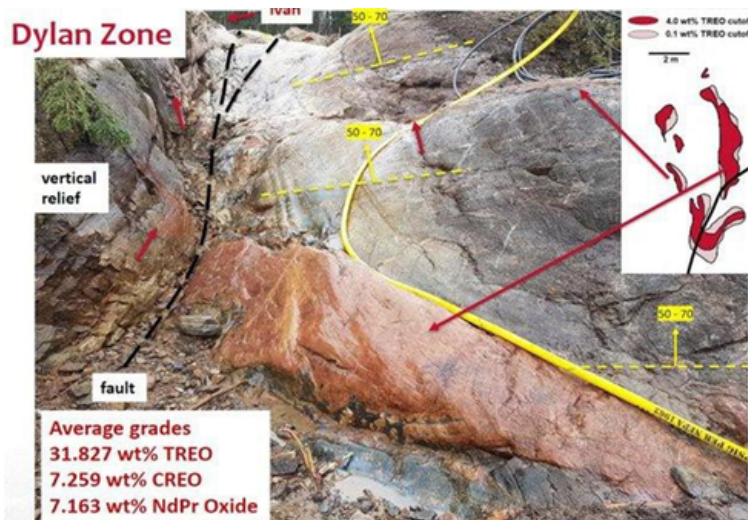
Project Type: Rare Earth Elements and Gallium

Stage: Advanced

Location: Athabasca Basin, Saskatchewan

- Ultra-high-grade monazite
- Grades including 49.17% Total Rare Earth Oxides (“TREO”) ([Sep 3, 2019 NR](#))
- At or near-surface mineralization, 100% owned by Appia
- Located in Saskatchewan, home to the SRC Rare Earth Processing Facility
- Permanent 35-person camp with year-round accessibility

Recent Work: Extensive drilling, prospecting, and geophysics. 2026: 6 drill holes totaling 1,440.87 m, with new monazite zones intersected in three holes ([Aug 6, 2026 NR](#)).



FLAGSHIP PROJECTS



ULTRA HARD ROCK/ IAC PROJECT, GOIÁS, BRAZIL. Appia 25% Interest

Project Type: REE in Ionic Adsorption Clay (“IAC”) and hard rock

Stage: Advanced Exploration

Location: Goiás, Brazil

- Appia holds 25% of Ultra USA, which controls 100% of the Ultra Hard Rock/IAC Projects in Brazil ([May 22, 2026 NR](#)).
- 42,932 ha dual-style REE system
- High grade ionic clays + carbonatite
- Strong NdPr & HREE distribution
- Only ~20% of property tested
- US\$6 million program underway, led by Ultra Rare Earth Inc.
- 26 diamond holes (7,347 m), 300 m at 2.55% TREO from surface and 1.7 m at 14.27% TREO; 952 RC and ~500 auger holes planned ([Feb 24, 2026 NR](#))
- Planned Work: Mineral Resource Estimate (MRE), Pre-feasibility Study (PFS), and S-K 1300 report

Selected assay highlights are detailed in the table below. (see press release dated [Feb. 24, 2026](#) for more information)

Hole #	From (m)	To (m)	Core Length (m)	TREO (%)	TREO (ppm)	MREO ¹ (ppm)	MREO/ TREO (%)
UNA-DDH-015	0	300	300	2.55	25,500	4,730	18.5
including	2	99	97	4.52	45,200	8,657	19.1
including	93	99	6	13.30	130,000	21,182	15.9
including	95.3	97	1.7	14.27	142,700	23,235	16.3
including	284	300	16	5.20	52,000	8,082	15.5
UNA-DDH-013	0	300	300	2.39	23,900	3,646	15.2
including	26.6	55.6	29	4.02	40,200	6,708	16.7
UNA-DDH-012	0	240	240	1.97	19,700	3,313	16.8
including	0	40	40	4.27	42,700	7,675	17.9
including	188	220	32	3.04	30,400	4,407	14.5
PCH-DDH-008	0	98	98	2.89	28,900	4,276	14.8
including	16	44	28	4.03	40,300	5,340	13.3
UNA-DDH-009	0	301.05	301.05	1.19	11,900	2,205	18.5
including	48	62	14	3.19	31,900	4,439	13.9
including	210	266	56	1.26	12,600	2,569	20.4

¹ Magnet Rare Earth Oxides (MREO) = Neodymium (Nd4O7) + Praseodymium (Pr2O3) + Terbium (TbO11) + Dysprosium (Dy2O3)

ELLIOT LAKE URANIUM & REE, ONTARIO, CANADA

Project Type: Uranium & Rare Earth Elements

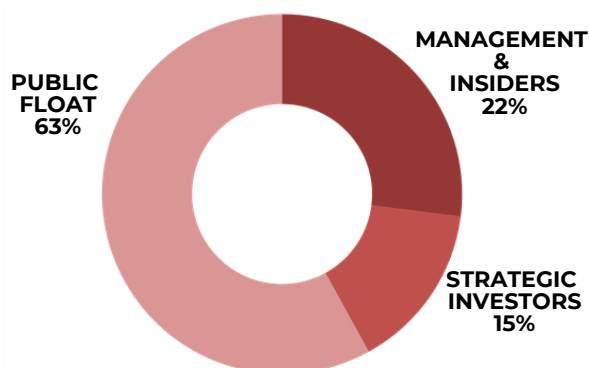
Stage: Advanced Resource

Location: Elliot Lake, Ontario

- 100% owned 14,483 ha (35,788 acres) across 101 mineral claims, ~3 km north of Elliot Lake, Ontario
- Strategic location beside past-producing uranium & REE operations of Denison Mines and Rio Algom
- Part of the historic Elliot Lake uranium camp (>300M lbs U₃O₈ produced)
- Located in the historic Elliot Lake mining camp, a past commercial producer of rare earths, including yttrium.
- NI 43-101 U₃O₈: Teasdale: 8.0M lb. Indicated, 20.1M lb Inferred. Banana Lake: 27.6M lb Inferred
- NI 43-101 Contained **Total Rare Earth Elements** (“TREE”): Teasdale: Indicated 47.7M lb, 133.2M lb Inferred ([NI 43-101 Report July 30, 2013](#))



SHARE STRUCTURE (market data as of September 16, 2026)



Shares outstanding: ~194.9M

Fully diluted: ~211.3M

Cash: C\$3.6M

Debt: Zero

Market Capitalization: approx. \$38.0M

Insider ownership and Strategic Investors: > 37%

52 Week High/Low: C\$0.62 / C\$0.125

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