Appia
RARE EARTHS & URANIUM CORP.

FACT SHEET
Aug. 2026
www.appiareu.com

CSE: API | OTCQX: APAAF | FWB: A0I0 | MUN: A0I0 | BER: A0I0

INVESTMENT HIGHLIGHTS

- Appia holds multiple Rare Earth Elements and Uranium, advanced stage projects in Canada and Brazil
- Exposure to magnet REEs (NdPr, Dy, Tb) in monazite, ionic clay, and carbonatite, and clean-energy uranium (U_3O_8)
- Strategically and well positioned in the global critical minerals supply chain
- Large-scale land packages in proven mineral belts in mining friendly jursdictions
- Strong team with deep REE metallurgy, Uranium exploration, and capital markets experience
- Currently trading at a fraction of its peers

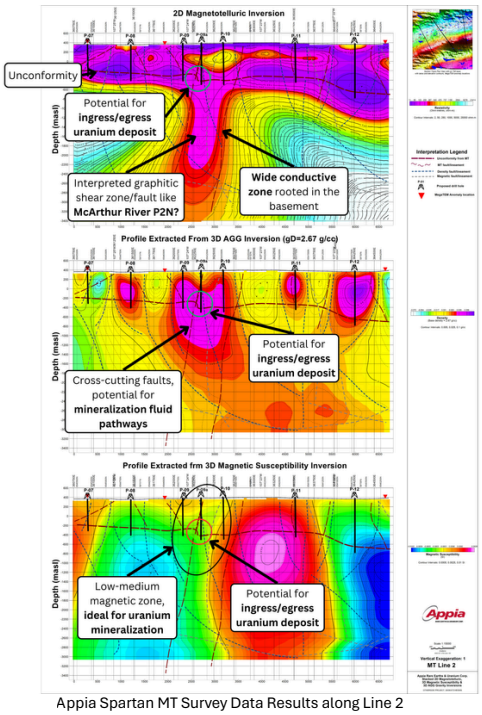
FLAGSHIP PROJECTS

OTHERSIDE URANIUM, SASKATCHEWAN, CANADA

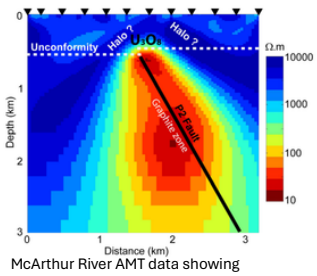
Project Type: Uranium
Stage: Exploration
Location: Athabasca Basin, Saskatchewan

- 49-kilometer EM conductor trend with structural and geophysical vectors comparable to the McArthur River high-grade uranium deposit (*June 29, 2026 NR*)
- deep basement conductor, unconformity offset, chimney-like sandstone indicators, and low magnetic response
- 100% owned, 15,146-hectare uranium property

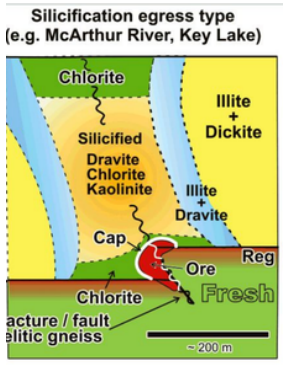
Recent Work: Gravity, magnetic, and MT geophysics
Planned Work: High-resolution MT surveying and 3D modelling, diamond drilling in late 2026–2027.



Appia Spartan MT Survey Data Results along Line 2



McArthur River AMT data showing uranium deposit (Tuncer et al., 2006)



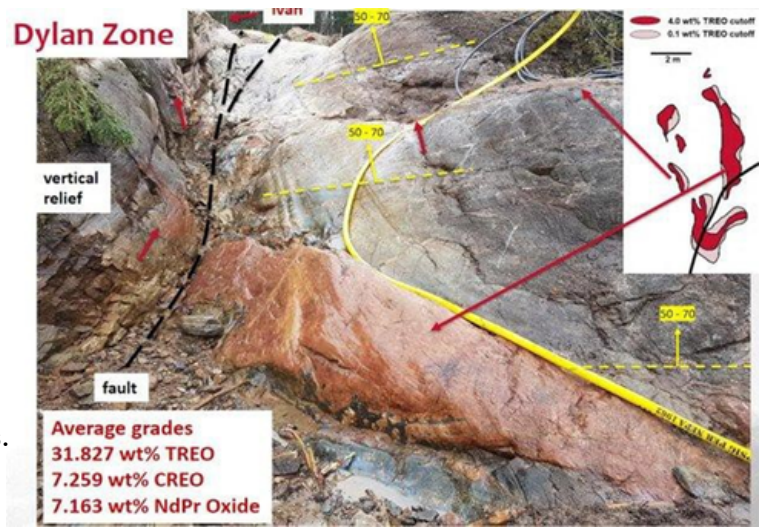
McArthur River egress-type deposit (Jefferson et al., 2007)

ALCES LAKE REE, SASKATCHEWAN, CANADA

Project Type: Rare Earth Elements and Gallium
Stage: Advanced
Location: Athabasca Basin, Saskatchewan

- Ultra-high-grade monazite
- Grades including 47.17% Total Rare Earth Oxides (TREO) (*Sep 3, 2019 NR*)
- At or near-surface mineralization, 100% owned by Appia
- Access to Saskatchewan Research Council (SRC) rare earth processing facility
- Permanent 35-person camp with year-round accessibility

Recent Work: Extensive drilling, prospecting, and geophysics.
Planned Work: ~3,000 m drilling program in 2026 to test potential mineralization at depth



FLAGSHIP PROJECTS

ULTRA HARD ROCK/ IAC PROJECT, GOIÁS, BRAZIL

Project Type: REE in IAC and hard rock
Stage: Advanced, Resource
Location: Goiás, Brazil

- 42,932 ha dual-style REE system
- High grade ionic clays + carbonatite
- Maiden NI 43-101 MRE completed (*Mar 1, 2023 NR*)
- Low capex, scalable upside
- Strong NdPr & HREE distribution
- Only ~20% of property tested
- US$6M program underway
- 26 diamond holes (7,347 m), 300 m at 2.55% TREO from surface and 1.7 m at 14.27% TREO; 952 RC and ~500 auger holes planned for 2026 (*Feb 24, 2026 NR*)
- Mineral Resource Estimate (MRE) & Pre-feasibility Study (PFS) planned for 2026
- Appia holds 25% of Ultra USA, which controls 100% of the Ultra Hard Rock/IAC Projects in Brazil (*May 22, 2026 NR*).

Highlights from assays for 13 drill holes are detailed in the table below.
(see press release dated Feb. 24, 2026 for more information)

Hole #	From (m)	To (m)	Core Length (m)	TREO (%)	TREO (ppm)	MREO[1] (ppm)	MREO/ TREO (%)
UNA-DDH-015	0	300	300	2.55	25,500	4,730	18.5
including	2	99	97	**4.52**	**45,200**	**8,657**	**19.1**
including	93	99	6	**13.30**	**130,000**	**21,182**	**15.9**
including	95.3	97	1.7	**14.27**	**142,700**	**23,235**	**16.3**
including	284	300	16	**5.20**	**52,000**	**8,082**	**15.5**
UNA-DDH-013	0	300	300	2.39	23,900	3,646	15.2
including	26.6	55.6	29	**4.02**	**40,200**	**6,708**	**16.7**
UNA-DDH-012	0	240	240	1.97	19,700	3,313	16.8
including	0	40	40	**4.27**	**42,700**	**7,675**	**17.9**
including	188	220	32	3.04	30,400	4,407	14.5
PCH-DDH-008	0	98	98	2.89	28,900	4,276	14.8
including	16	44	28	**4.03**	**40,300**	**5,340**	**13.3**
UNA-DDH-009	0	301.05	301.05	1.19	11,900	2,205	18.5
including	48	62	14	3.19	31,900	4,439	13.9
including	210	266	56	1.26	12,600	2,569	20.4

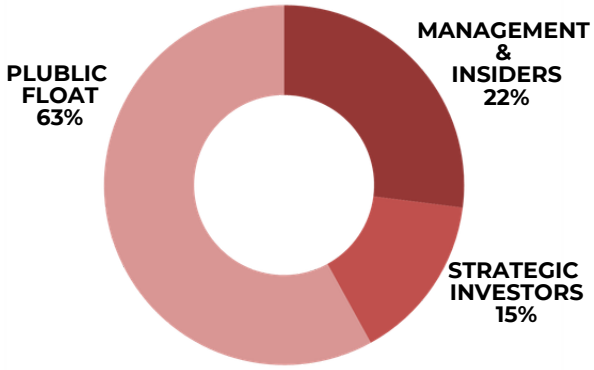
[1] Magnet Rare Earth Oxides (MREO) = Neodymium (Nd4O7) + Praseodymium (Pr2O3) + Terbium (TbO11) + Dysprosium (Dy2O3)

ELLIOT LAKE URANIUM & REE, ONTARIO, CANADA

Project Type: Uranium & Rare Earth Elements
Stage: Advanced, Resource, Preliminary Economic Assessment (PEA)
Location: Elliot Lake, Ontario

- 100% owned by Appia
- 13,008 ha (32,143 acres) across 101 mineral claims, ~3 km north of Elliot Lake, Ontario
- Strategic location beside past-producing uranium & REE operations of Denison Mines and Rio Algom
- Part of the historic Elliot Lake uranium camp (>300M lbs U_3O_8 produced)
- Only Canadian camp with historic commercial REE production (yttrium)
- Total NI 43-101 Indicated and Inferred Resource of 55.7 M lbs uranium and 180.9 M lbs TREE (refer to NI 43-101 Technical Report July 30, 2013)
- Historic resource of over 199 M lbs U (non NI 43-101 compliant)

SHARE STRUCTURE



Shares outstanding: ~194.9M
Fully diluted: ~206.8M
Cash: C$5.7M
Debt: Zero
Market Capitalization: approx. $42.871M
(as of Feb. 24,2026 source: Yahoo Finance)
Insider ownership and Strategic Investors: > 37%
52 Week High/Low: C$0.62 / $0.08

CONTACT

Tom Drivas
Chief Executive Officer
647-874-5278
tdrivas@appiareu.com
www.appiareu.com

Jason Bagg
VP Corporate Development
647-874-5278
jbagg@appiareu.com
www.appiareu.com