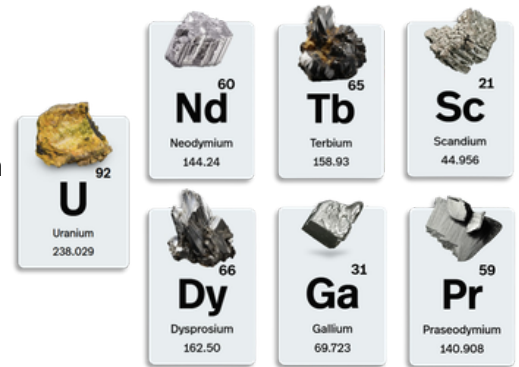


## INVESTMENT HIGHLIGHTS

- Appia holds multiple Rare Earth Elements and Uranium, advanced stage projects in Canada and Brazil
- Exposure to magnet REEs (NdPr, Dy, Tb) in monazite, ionic clay, and carbonatite, and clean-energy uranium (U<sub>3</sub>O<sub>8</sub>)
- Strategically and well positioned in the global critical minerals supply chain
- Large-scale land packages in proven mineral belts in mining friendly jurisdictions
- Strong team with deep REE metallurgy, Uranium exploration, and capital markets experience
- Currently trading at a fraction of its peers



## FLAGSHIP PROJECTS

### ALCES LAKE REE & URANIUM, SASKATCHEWAN, CANADA

**Project Type:** Rare Earth Elements and Gallium

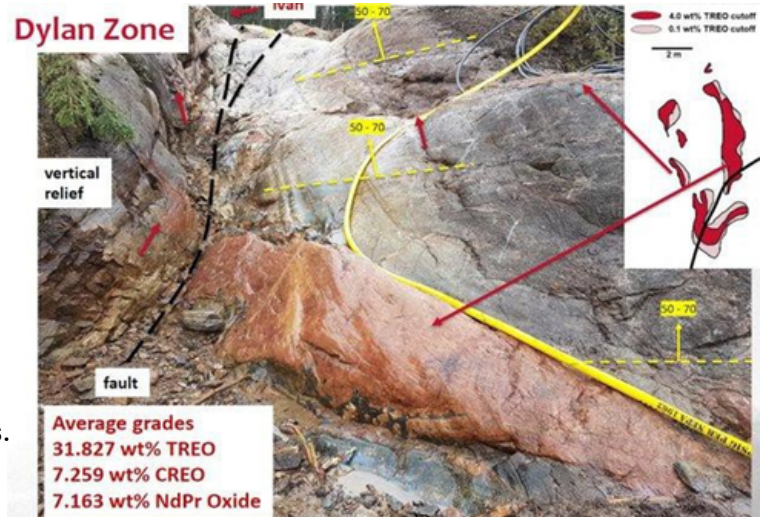
**Stage:** Advanced

**Location:** Athabasca Basin, Saskatchewan

- Ultra-high-grade monazite
- Grades up to 50% Total Rare Earth Oxides (TREO)
- At or near-surface mineralization
- 100% owned by Appia
- Access to Saskatchewan Research Council (SRC) rare earth processing facility
- Permanent 35-person camp with year-round accessibility

**Recent Work:** Extensive drilling, prospecting, and geophysics.

**Planned Work:** ~3,000 m drilling program in 2026 to test potential mineralization at depth



### OTHERSIDE URANIUM, SASKATCHEWAN, CANADA

**Project Type:** Uranium

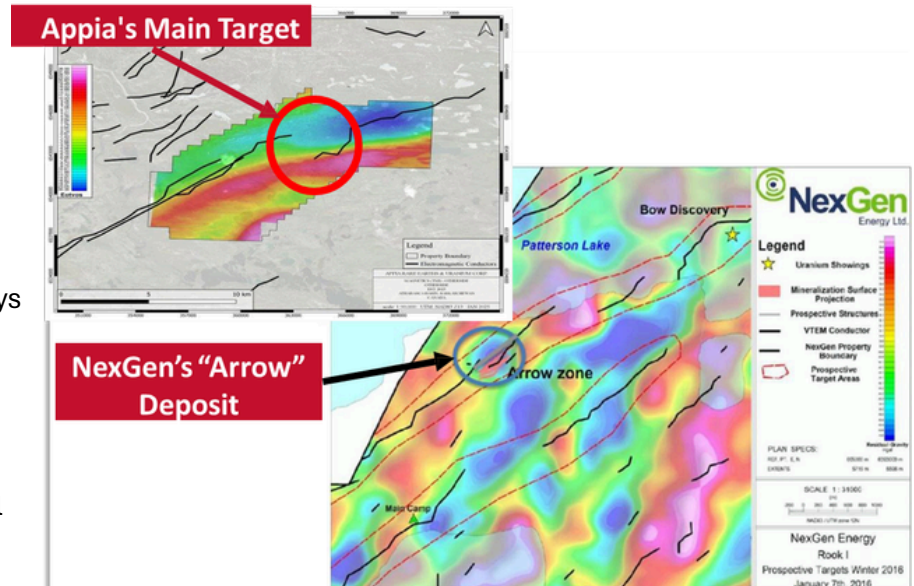
**Stage:** Exploration

**Location:** Athabasca Basin, Saskatchewan

- 100% owned by Appia
- 49 km EM conductor with structural bends & gravity lows
- Signal indicators for deep-seated structural bends and faults providing ideal fluid pathways for uranium mineralization
- Similar geology to Arrow & Shea Creek
- Drill-ready targets

**Recent Work:** Gravity and magnetic geophysics

**Planned Work:** MT survey underway to refine drill targets for planned 2026 drill program



## FLAGSHIP PROJECTS



### ULTRA HARD ROCK/ IAC PROJECT, GOIÁS, BRAZIL

**Project Type:** REE in IAC and hard rock

**Stage:** Advanced, Resource

**Location:** Goiás, Brazil

- 42,932 ha dual-style REE system
- High grade ionic clays + carbonatite
- Maiden NI 43-101 MRE completed
- Low capex, scalable upside
- Strong NdPr & HREE distribution
- Only ~20% of property tested
- US\$6M program underway
- 3 diamond drills (~6,000 m) for 29 drill holes (complete, results pending), 4 RC drills (952 RC holes) and 2 auger rigs (+/- 500 holes) planned for 2026
- Mineral Resource Estimate (MRE) & Pre-feasibility Study (PFS) planned for 2026
- Appia holds 25% of Ultra USA, which controls 100% of the Ultra Hard Rock/IAC Projects in Brazil ([May 22, 2026 Press Release](#)).

Highlights from assays for 13 drill holes are detailed in the table below. (see press release dated [Feb. 24, 2026](#) for more information)

Hole #	From (m)	To (m)	Core Length (m)	TREO (%)	TREO (ppm)	MREO <sup>1</sup> (ppm)	MREO/ TREO (%)
<b>UNA-DDH-015</b>	0	300	300	2.55	25,500	4,730	18.5
including	2	99	97	<b>4.52</b>	<b>45,200</b>	<b>8,657</b>	<b>19.1</b>
including	93	99	6	<b>13.30</b>	<b>130,000</b>	<b>21,182</b>	<b>15.9</b>
including	95.3	97	1.7	<b>14.27</b>	<b>142,700</b>	<b>23,235</b>	<b>16.3</b>
including	284	300	16	<b>5.20</b>	<b>52,000</b>	<b>8,082</b>	<b>15.5</b>
<b>UNA-DDH-013</b>	0	300	300	2.39	23,900	3,646	15.2
including	26.6	55.6	29	<b>4.02</b>	<b>40,200</b>	<b>6,708</b>	<b>16.7</b>
<b>UNA-DDH-012</b>	0	240	240	1.97	19,700	3,313	16.8
including	0	40	40	<b>4.27</b>	<b>42,700</b>	<b>7,675</b>	<b>17.9</b>
including	188	220	32	3.04	30,400	4,407	14.5
<b>PCH-DDH-008</b>	0	98	98	2.89	28,900	4,276	14.8
including	16	44	28	<b>4.03</b>	<b>40,300</b>	<b>5,340</b>	<b>13.3</b>
<b>UNA-DDH-009</b>	0	301.05	301.05	1.19	11,900	2,205	18.5
including	48	62	14	3.19	31,900	4,439	13.9
including	210	266	56	1.26	12,600	2,569	20.4

<sup>1</sup> Magnet Rare Earth Oxides (MREO) = Neodymium (Nd4O7) + Praseodymium (Pr2O3) + Terbium (TbO11) + Dysprosium (Dy2O3)

### ELLIOT LAKE URANIUM & REE, ONTARIO, CANADA

**Project Type:** Uranium & Rare Earth Elements

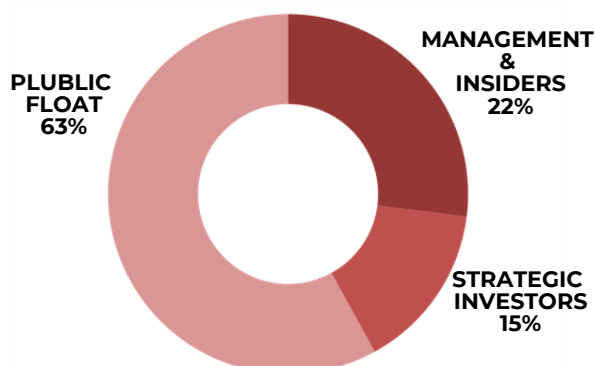
**Stage:** Advanced, Resource, Preliminary Economic Assessment (PEA)

**Location:** Elliot Lake, Ontario

- 100% owned by Appia
- 13,008 ha (32,143 acres) across 101 mineral claims, ~3 km north of Elliot Lake, Ontario
- Strategic location beside past-producing uranium & REE operations of Denison Mines and Rio Algom
- Part of the historic Elliot Lake uranium camp (>300M lbs U<sub>3</sub>O<sub>8</sub> produced)
- Only Canadian camp with historic commercial REE production (yttrium)
- Total NI 43-101 Indicated and Inferred Resource of 55.7 M lbs uranium and 180.9 M lbs TREE (refer to NI 43-101 [Technical Report July 30, 2013](#))
- Historic resource of over 199 M lbs U (non NI 43-101 compliant)



## SHARE STRUCTURE



**Shares outstanding:** ~194.9M

**Fully diluted:** ~206.8M

**Cash:** C\$5.7M

**Debt:** Zero

**Market Capitalization:** approx. \$42.871M

(as of Feb. 24, 2026 source: Yahoo Finance)

**Insider ownership and Strategic Investors:** > 37%

**52 Week High/Low:** C\$0.62 / \$0.08

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