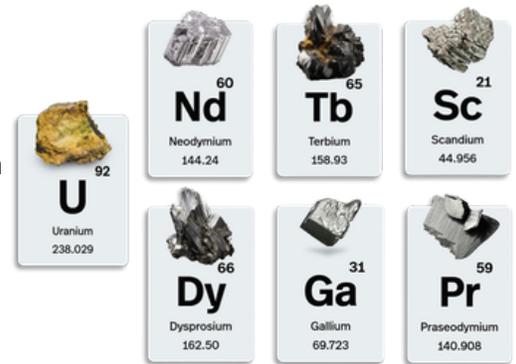


INVESTMENT HIGHLIGHTS

- Appia holds multiple Rare Earth Elements and Uranium, advanced stage projects in Canada and Brazil
- Exposure to magnet REEs (NdPr, Dy, Tb) in monazite, ionic clay, and carbonatite, and clean-energy uranium (U₃O₈)
- Strategically and well positioned in the global critical minerals supply chain
- Large-scale land packages in proven mineral belts in mining friendly jurisdictions
- Strong team with deep REE metallurgy, Uranium exploration, and capital markets experience
- Currently trading at a fraction of its peers



FLAGSHIP PROJECTS

ALCES LAKE REE & URANIUM, SASKATCHEWAN, CANADA

Project Type: Rare Earth Elements and Gallium

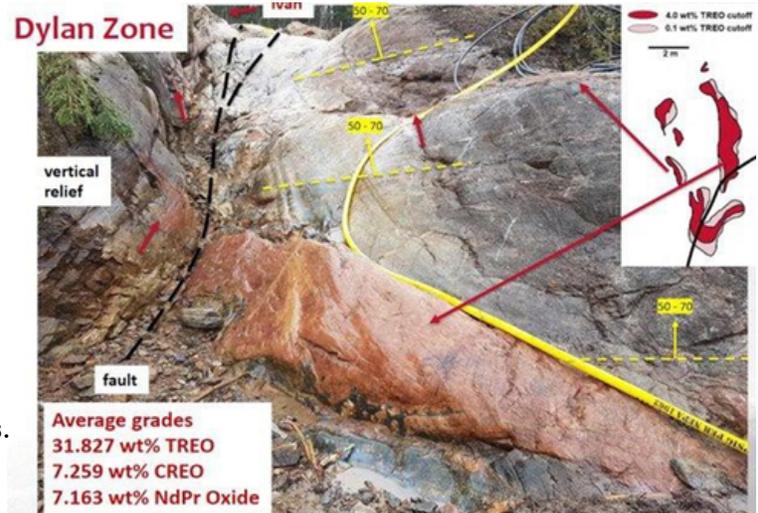
Stage: Advanced

Location: Athabasca Basin, Saskatchewan

- Ultra-high-grade monazite
- Grades up to 50% Total Rare Earth Oxides (TREO)
- At or near-surface mineralization
- 100% owned by Appia
- Access to Saskatchewan Research Council (SRC) rare earth processing facility
- Permanent 35-person camp with year-round accessibility

Recent Work: Extensive drilling, prospecting, and geophysics.

Planned Work: ~3,000 m drilling program in 2026 to test potential mineralization at depth



OTHERSIDE URANIUM, SASKATCHEWAN, CANADA

Project Type: Uranium

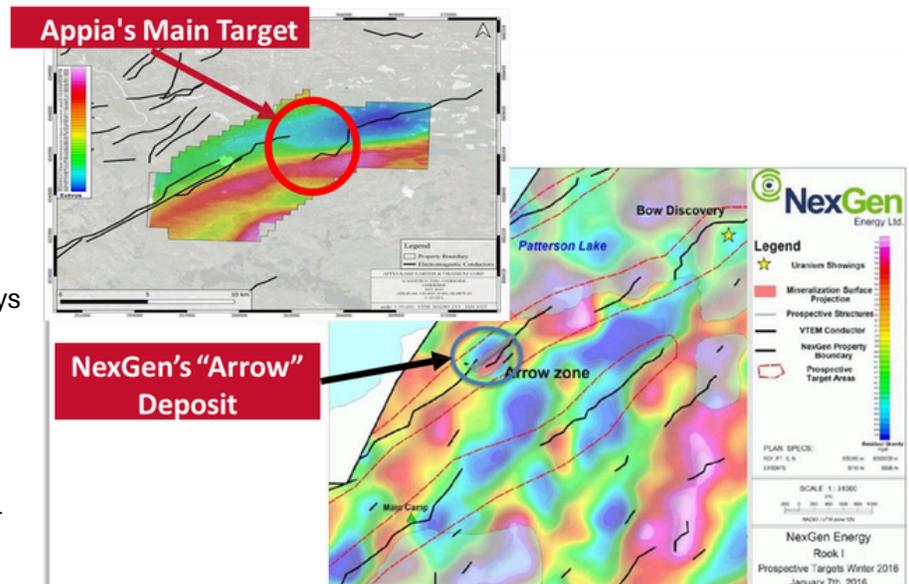
Stage: Exploration

Location: Athabasca Basin, Saskatchewan

- 100% owned by Appia
- 49 km EM conductor with structural bends & gravity lows
- Signal indicators for deep-seated structural bends and faults providing ideal fluid pathways for uranium mineralization
- Similar geology to Arrow & Shea Creek
- Drill-ready targets

Recent Work: Gravity and magnetic geophysics

Planned Work: MT survey underway to refine drill targets for planned 2026 drill program



FLAGSHIP PROJECTS



APPIA - ULTRA RARE EARTH / IAC PROJECT, GOIÁS, BRAZIL

Project Type: REE in IAC and hard rock

Stage: Advanced, Resource

Location: Goiás, Brazil

- 42,932 ha dual-style REE system
- High grade ionic clays + carbonatite
- Maiden NI 43-101 MRE completed
- Low capex, scalable upside
- Strong NdPr & HREE distribution
- Only ~20% of property tested
- US\$6M JV-funded program
- 3 diamond drills (~6,000 m), 29 drill holes, 4 RC drills (952 RC holes) and 2 auger rigs (+/- 500 holes) planned for 2026
- Mineral Resource Estimate (MRE) & Pre-feasibility Study (PFS) planned for 2026
- Appia 25% interest with equity conversion at PFS

Highlights from assays for 13 drill holes are detailed in the table below. (see press release dated [Feb. 24, 2026](#) for more information)

| Hole # | From (m) | To (m) | Core Length (m) | TREO (%) | TREO (ppm) | MREO ¹ (ppm) | MREO/TREO (%) |
|--------------------|----------|--------|-----------------|--------------|----------------|-------------------------|---------------|
| UNA-DDH-015 | 0 | 300 | 300 | 2.55 | 25,500 | 4,730 | 18.5 |
| including | 2 | 99 | 97 | 4.52 | 45,200 | 8,657 | 19.1 |
| including | 93 | 99 | 6 | 13.30 | 130,000 | 21,182 | 15.9 |
| including | 95.3 | 97 | 1.7 | 14.27 | 142,700 | 23,235 | 16.3 |
| including | 284 | 300 | 16 | 5.20 | 52,000 | 8,082 | 15.5 |
| UNA-DDH-013 | 0 | 300 | 300 | 2.39 | 23,900 | 3,646 | 15.2 |
| including | 26.6 | 55.6 | 29 | 4.02 | 40,200 | 6,708 | 16.7 |
| UNA-DDH-012 | 0 | 240 | 240 | 1.97 | 19,700 | 3,313 | 16.8 |
| including | 0 | 40 | 40 | 4.27 | 42,700 | 7,675 | 17.9 |
| including | 188 | 220 | 32 | 3.04 | 30,400 | 4,407 | 14.5 |
| PCH-DDH-008 | 0 | 98 | 98 | 2.89 | 28,900 | 4,276 | 14.8 |
| including | 16 | 44 | 28 | 4.03 | 40,300 | 5,340 | 13.3 |
| UNA-DDH-009 | 0 | 301.05 | 301.05 | 1.19 | 11,900 | 2,205 | 18.5 |
| including | 48 | 62 | 14 | 3.19 | 31,900 | 4,439 | 13.9 |
| including | 210 | 266 | 56 | 1.26 | 12,600 | 2,569 | 20.4 |

¹ Magnet Rare Earth Oxides (MREO) = Neodymium (Nd4O7) + Praseodymium (Pr2O3) + Terbium (TbO11) + Dysprosium (Dy2O3)

ELLIOT LAKE URANIUM & REE, ONTARIO, CANADA

Project Type: Uranium & Rare Earth Elements

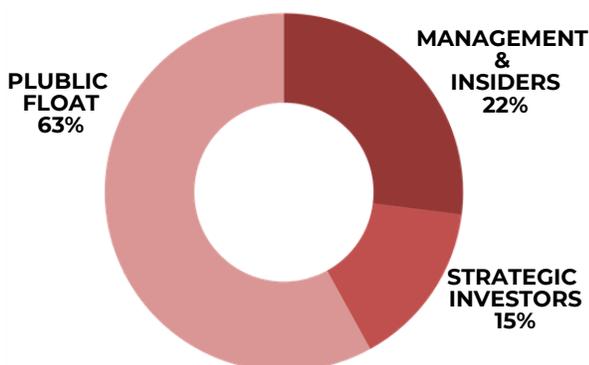
Stage: Advanced, Resource, Preliminary Economic Assessment (PEA)

Location: Elliot Lake, Ontario

- 100% owned by Appia
- 13,008 ha (32,143 acres) across 101 mineral claims, ~3 km north of Elliot Lake, Ontario
- Strategic location beside past-producing uranium & REE operations of Denison Mines and Rio Algom
- Part of the historic Elliot Lake uranium camp (>300M lbs U₃O₈ produced)
- Only Canadian camp with historic commercial REE production (yttrium)
- Total NI 43-101 Indicated and Inferred Resource of 55.7 M lbs uranium and 180.9 M lbs TREE (refer to NI 43-101 [Technical Report July 30, 2013](#))
- Historic resource of over 199 M lbs U (non NI 43-101 compliant)



SHARE STRUCTURE



Shares outstanding: ~194.9M

Fully diluted: ~206.8M

Cash: C\$5.7M

Debt: Zero

Market Capitalization: approx. \$42.871M

(as of Feb. 24, 2026 source: Yahoo Finance)

Insider ownership and Strategic Investors: > 37%

52 Week High/Low: C\$0.62 / \$0.08

CONTACT

Tom Drivas 647-874-5278
 tdrivas@appiareu.com
 Chief Executive Officer www.appiareu.com

Jason Bagg 647-874-5278
 jbagg@appiareu.com
 VP Corporate Development www.appiareu.com